

Omzet		
2015	€ 19.100	7%
2014	€ 17.870	6%
mrt-14	€ 16.913	1%
2013	€ 16.817	4%
2012	€ 16.222	14%
2011	€ 14.233	14%
2010	€ 12.464	17%
2009	€ 10.672	-8%
2008	€ 11.575	13%
2007	€ 10.256	
2006		
Average	€ 13.177	9%

EBIT(ex special items)		
	€ 4.630	2%
	€ 4.549	12%
	€ 4.078	-2%
	€ 4.150	16%
	€ 3.566	26%
	€ 2.831	0%
	€ 2.832	5%
	€ 2.700	
Average	€ 3.529	10%

EPS		
	€ 3,83	13%
	€ 3,48	25%
	€ 2,80	0%
	€ 2,79	18%
	€ 2,37	-18%
	€ 4,150	90%
	€ 1,52	4%
	€ 1,47	-5%
	€ 1,55	
Average	€ 2,10	18%

EBIT%	
	27,4%
	27,1%
	25,1%
	29,2%
	28,6%
	26,5%
	24,5%
	26,3%
Average	26,8%

ROA	
	16,4%
	16,7%
	16,3%
	18,8%
	20,8%
	20,8%
	23,5%
Average	19,5%

Profit%	
	20,1%
	20,1%
	17,5%
	20,6%
	20,3%
	17,9%
	16,7%
	18,6%
Average	18,8%

Average Price 1y later	
	€ 57,24 -1%
	€ 58,00 -1%
	€ 58,70 13%
	€ 52,00 27%
	€ 41,00 15%
	€ 35,50 15%
	€ 31,00 -9%
	€ 34,00
Average	€ 44,31 10%

Boekwaarde		
mrt-14	€ 15.384	2%
2013	€ 15.127	13%
2012	€ 13.431	19%
2011	€ 11.253	23%
2010	€ 9.142	17%
2009	€ 7.823	15%
2008	€ 6.823	
2007		
2006		
Average	€ 10.600	17%

%Immateriele Activa	
	59%
	61%
	54%
	49%
	49%
	44%
	33%
Average	48%

Solvabiliteit	
	57,4%
	55,6%
	53,7%
	51,1%
	53,4%
	57,4%
	56,7%
Average	54,6%

Rente/EBIT	
	3,1%
	2,9%
	3,9%
	3,9%
	3,0%
	3,6%
	4,6%
	0,3%
Average	3,2%

ROE	
	23,5%
	22,5%
	21,1%
	24,1%
	30,5%
	25,5%
	29,0%
Average	25,4%

TROP	
	4,2%
	4,0%
	5,1%
	6,1%
	4,8%
	4,4%
Average	4,9%

Dividend	
	€ 0,93 0%
	€ 0,93 9%
	€ 0,85 13%
	€ 0,75 25%
	€ 0,60 20%
	€ 0,50 0%
	€ 0,50 0%
	€ 0,50
Average	€ 0,66 11%

OCF/share		
mrt-14	€ 3,37	5%
2013	€ 3,21	0%
2012	€ 3,21	1%
2011	€ 3,17	29%
2010	€ 2,46	-3%
2009	€ 2,54	40%
2008	€ 1,81	
2007		
2006		
Average	€ 2,73	14%

FCF/share		
	€ 2,88	5%
	€ 2,74	-1%
	€ 2,75	-2%
	€ 2,80	29%
	€ 2,18	-7%
	€ 2,35	54%
	€ 1,53	
Average	€ 2,39	15%

P/Book	
	4,44
	4,55
	5,05
	5,24
	5,04
	5,17
	5,22
Average	5,09

P/Sales	
	4,04
	4,11
	4,27
	4,20
	3,78
	3,79
	3,25
Average	3,95

P/E	
	20,45
	20,78
	23,71
	18,83
	21,98
	23,91
	20,27
Average	21,63

P/OCF	
	16,98
	17,83
	18,29
	16,33
	15,54
	14,08
	15,56
Average	16,30

EV/EBIT	
	15,65
	16,03
	17,40
	15,96
	14,38
	14,74
	13,31
Average	15,28