| | Revenue | | EPS, adj | | EBIT ex. S.I. | | Profit% | EBIT% | ROE (profit) | ROA (EBIT) | P/E, ADJ. | P/Sales |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2015 | € 89.757 | -4% | € 16,10 | 9% | | | 17,8% | | | | 10,1 | 1,8 |
| 2014 | € 93.927 | -3% | € 14,80 | -7% | | | 15,6% | | | | 10,9 | 1,7 |
| sep-14 | € 96.944 | -4% | € 15,98 | 5% | € 19.910 | -7% | 17,0% | 20,5% | 89,4% | 16,3% | 10,1 | 1,7 |
| 2013 | € 99.751 | -5% | € 15,48 | 3% | € 20.327 | -10% | 17,2% | 20,4% | 83,0% | 16,6% | 11,5 | 2,0 |
| 2012 | € 104.507 | -2% | € 15,00 | 7% | € 22.705 | 2% | 16,5% | 21,7% | 89,3% | 19,3% | 12,5 | 2,1 |
| 2011 | € 106.916 | 7% | € 14,06 | 16% | € 22.297 | 9% | 15,7% | 20,9% | 79,4% | 19,4% | 13,8 | 2,2 |
| 2010 | € 99.870 | 4% | € 12,09 | 16% | € 20.364 | 16% | 15,3% | 20,4% | 67,7% | 18,3% | 13,5 | 2,1 |
| 2009 | € 95.759 | -8% | € 10,41 | 15% | € 17.480 | 10% | 14,4% | 18,3% | 77,0% | 16,0% | 12,0 | 1,8 |
| 2008 | € 103.630 | 5% | € 9,04 | | € 15.912 | 18% | 11,9% | 15,4% | 58,7% | 13,8% | 11,7 | 1,5 |
| 2007 | € 98.786 | | | | € 13.516 | | 10,5% | 13,7% | | | | |
| 2006 | | | | | | | | | | | | |
| 2005 | | | | | | | | | | | | |
| Average | | 0% | | 11% | | 7% | 14,5% | 18,7% | 75,9% | 17,2% | 12,4 | 2,0 |
| STD | | 5% | | 5% | | 10% | 2% | 3% | 10% | 2% | 0,9 | 0,3 |
| CV | | 17,5 | | 0,5 | | 1,3 | 0,2 | 0,2 | 0,1 | 0,1 | 0,1 | 0,1 |
| Multiy Tot | 5Y CAGR | -1% | 5Y CAGR | 11% | 5Y CAGR | 5% | 14,1% | 18,7% | | 16,3% | | |

| | Equity | | Equity per Share | | Dividend | | TROP | % intangib. | Solvency | EBIT/ Interest | P/Book | EV/ EBIT |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| sep-14 | € 18.209 | -3% | € 17,71 | | € 3,70 | | 1,3% | 28,6% | 14,9% | 2,8% | 9,1 | 11,1 |
| 2013 | € 22.792 | 21% | € 18,84 | 11% | € 3,70 | 12% | 2,9% | 27,7% | 17,0% | 1,6% | 9,7 | 12,0 |
| 2012 | € 18.860 | -6% | € 17,00 | -6% | € 3,30 | 14% | 1,1% | 26,6% | 16,5% | 2,3% | 10,8 | 11,8 |
| 2011 | € 20.136 | -13% | € 18,04 | 0% | € 2,90 | 16% | 1,7% | 25,3% | 18,8% | 1,8% | 11,1 | 12,3 |
| 2010 | € 23.046 | 2% | € 18,06 | 32% | € 2,50 | 16% | 5,3% | 23,1% | 20,5% | 1,8% | 9,4 | 12,5 |
| 2009 | € 22.635 | 68% | € 13,70 | -10% | € 2,15 | 13% | 0,5% | 20,0% | 16,5% | 2,3% | 8,8 | 12,3 |
| 2008 | € 13.465 | -53% | € 15,31 | | € 1,90 | 28% | | 16,3% | 18,2% | 4,2% | 7,4 | 12,7 |
| 2007 | € 28.471 | | | | € 1,49 | | | | | 4,5% | | |
| 2006 | | | | | | | | | | | | |
| 2005 | | | | | | | | | | | | |
| Average | | 3% | | 5% | | 16% | 2,3% | 23,2% | 17,9% | 2,7% | 9,6 | 12,3 |
| STD | | 36% | | 15% | | 5% | 2% | 4% | 1% | 1% | 1,4 | 0,3 |
| CV | | 11,5 | | 2,9 | | 0,3 | 0,7 | 0,2 | 0,1 | 0,4 | 0,1 | 0,0 |
| | 5Y CAGR | 11% | 5Y CAGR | 4% | 5Y CAGR | 14% | | | | | | |