

	2018-Q4	2017-Q4	2016-Q4	2018-Q4	2018-Q3	2018-Q2	2018Q1	2017-Q4	2017-Q3	2017-Q2	2017-Q1
	FULL YEAR	FULL YEAR	Vrts jaar								
Product Sales	193.000	88.677	13.689	60.000	51.000	44.000	38.000	32.690	25.878	14.917	15.192
License fee income	800	943	2.184	200	200	200	200	202	205	268	268
<b>Revenues</b>	<b>193.800</b>	<b>89.620</b>	<b>15.873</b>	<b>60.200</b>	<b>51.200</b>	<b>44.200</b>	<b>38.200</b>	<b>32.892</b>	<b>26.083</b>	<b>15.185</b>	<b>15.460</b>
<b>Gross Profit Q-on-Q index / Y-on-Y</b>	<b>116,4</b>	<b>564,6</b>		<b>117,6</b>	<b>115,8</b>	<b>115,7</b>	<b>116,1</b>	<b>126,1</b>	<b>171,8</b>	<b>98,2</b>	
Cost of product sales	-24.400	-12.445	-4.683	-7.000	-6.300	-5.700	-5.400	-4.438	-4.262	-2.040	-1.705
Inventory impairments	-	-	-	-	-	-	-	-88	-	80	8
<b>Cost of sales</b>	<b>-24.400</b>	<b>-12.445</b>	<b>-4.683</b>	<b>-7.000</b>	<b>-6.300</b>	<b>-5.700</b>	<b>-5.400</b>	<b>-4.526</b>	<b>-4.262</b>	<b>-1.960</b>	<b>-1.697</b>
<b>Gross profit</b>	<b>169.400</b>	<b>77.175</b>	<b>11.190</b>	<b>53.200</b>	<b>44.900</b>	<b>38.500</b>	<b>32.800</b>	<b>28.366</b>	<b>21.821</b>	<b>13.225</b>	<b>13.763</b>
<b>Revenues Q-on-Q index / Y-on-Y</b>	<b>117,2</b>	<b>689,7</b>									
<b>Gross margin</b>	<b>87,4%</b>	<b>86,1%</b>	<b>70,5%</b>	<b>88,4%</b>	<b>87,7%</b>	<b>87,1%</b>	<b>85,9%</b>	<b>86,2%</b>	<b>83,7%</b>	<b>87,1%</b>	<b>89,0%</b>
<b>Other income</b>	<b>800</b>	<b>790</b>	<b>335</b>	<b>200</b>	<b>200</b>	<b>200</b>	<b>200</b>	<b>183</b>	<b>440</b>	<b>83</b>	<b>84</b>
Research and development	-34.000	-18.657	-15.388	-10.000	-9.000	-8.000	-7.000	-5.589	-3.914	-4.465	-4.689
General and administrative	-7.400	-5.974	-4.642	-2.000	-1.900	-1.800	-1.700	-1.666	-1.680	-1.253	-1.375
Marketing and sales	-63.500	-31.422	-3.035	-18.000	-16.500	-15.000	-14.000	-12.107	-8.175	-7.229	-3.911
<b>Costs</b>	<b>-104.900</b>	<b>-56.053</b>	<b>-23.065</b>	<b>-30.000</b>	<b>-27.400</b>	<b>-24.800</b>	<b>-22.700</b>	<b>-19.362</b>	<b>-13.769</b>	<b>-12.947</b>	<b>-9.975</b>
<b>Operating result</b>	<b>65.300</b>	<b>21.912</b>	<b>-11.540</b>	<b>23.400</b>	<b>17.700</b>	<b>13.900</b>	<b>10.300</b>	<b>9.187</b>	<b>8.492</b>	<b>361</b>	<b>3.872</b>
<b>Operating results in % of sales</b>	<b>33,7%</b>	<b>24,4%</b>	<b>-72,7%</b>	<b>38,9%</b>	<b>34,6%</b>	<b>31,4%</b>	<b>27,0%</b>	<b>27,9%</b>	<b>32,6%</b>	<b>2,4%</b>	<b>25,0%</b>
Fair value results on revaluation derivatives (converterbare obligaties)	-5.000	-40.284	79				-5.000	-25.098	-13.961	1.201	-2.426
Other financial income and expenses (intrest)	-8.800	-47.382	-1.401	-2.200	-2.200	-2.200	-2.200	-12.134	-2.022	-26.032	-7.194
<b>Other provision (termijnbetalingen Valeant)</b>	<b>-25.030</b>	<b>-23.645</b>	<b>-4.674</b>		<b>-8.336</b>	<b>-8.347</b>	<b>-8.347</b>	<b>-23.645</b>			
<b>Financial income and expenses</b>	<b>-38.830</b>	<b>-111.311</b>	<b>-5.996</b>	<b>-2.200</b>	<b>-10.536</b>	<b>-10.547</b>	<b>-15.547</b>	<b>-60.877</b>	<b>-15.983</b>	<b>-24.831</b>	<b>-9.620</b>
<b>Results before income tax</b>	<b>26.470</b>	<b>-89.399</b>	<b>-17.536</b>	<b>21.200</b>	<b>7.164</b>	<b>3.353</b>	<b>-5.247</b>	<b>-51.690</b>	<b>-7.491</b>	<b>-24.470</b>	<b>-5.748</b>
<b>Income tax expense</b>	<b>-</b>	<b>9.442</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>9.442</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Net result</b>	<b>26.470</b>	<b>-79.957</b>	<b>-17.536</b>	<b>21.200</b>	<b>7.164</b>	<b>3.353</b>	<b>-5.247</b>	<b>-42.248</b>	<b>-7.491</b>	<b>-24.470</b>	<b>-5.748</b>

1

