

Symbol	PHLX Semiconductor aandelen	J	F	M	A	M	J	2024 ytd
NVDA	NVIDIA Corporation	24	29	●	●	27	●	149
TSM	Taiwan Semiconductor Manufactu	●	●	●	●	●	●	
COHR	Coherent Corp.	●	25	●	●	●	27	
MU	Micron Technology, Inc.	●	●	30	●	●	●	
AMAT	Applied Materials	●	23	●	●	●	●	
AVGO	Broadcom Inc.	●	●	●	●	●	21	
KLAC	KLA Corporation	●	●	●	●	●	●	
QCOM	QUALCOMM Incorporated	●	●	●	●	23	●	
TER	Teradyne, Inc.	●	●	●	●	21	●	
LRCX	Lam Research Corporation	●	●	●	●	●	●	
ASML	ASML Holding N.V.	●	●	●	●	●	●	
^SOX	PHLX Semiconductor	●	●	●	●	●	●	
MPWR	Monolithic Power Systems, Inc.	●	●	●	●	●	●	
AMKR	Amkor Technology, Inc.	●	●	●	●	●	23	
NXPI	NXP Semiconductors N.V.	●	●	●	●	●	●	
MRVL	Marvell Technology, Inc.	●	●	●	●	●	●	
ADI	Analog Devices, Inc.	●	●	●	●	●	●	
TXN	Texas Instruments Incorporated	●	●	●	●	●	●	
ENTG	Entegris, Inc.	●	●	●	●	●	●	
AMD	Advanced Micro Devices, Inc.	●	●	●	●	●	●	
ACLS	Axcelis Technologies, Inc.	●	●	●	●	●	26	
QRVO	Qorvo, Inc.	●	●	●	●	●	●	
MCHP	Microchip Technology Incorporate	●	●	●	●	●	●	
SWKS	Skyworks Solutions, Inc.	●	●	●	●	●	●	
ALGM	Allegro MicroSystems, Inc.	●	21	●	●	●	●	
RMBS	Rambus Inc.	●	●	●	●	●	●	
LSCC	Lattice Semiconductor Corporatio	●	26	●	●	●	-22	
GFS	GLOBALFOUNDRIES Inc.	●	●	●	●	●	●	
ON	ON Semiconductor Corporation	●	●	●	●	●	●	
INTC	Intel Corporation	●	●	●	-31	●	●	-38
WOLF	Wolfspeed, Inc.	-25	-20	●	●	●	●	-48

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cut-off at 20%

-20% +70%